

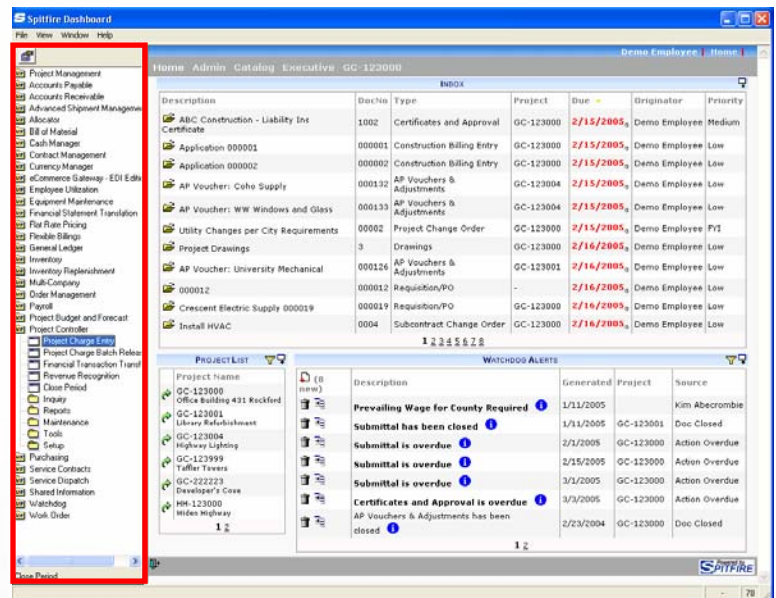
# Microsoft Dynamics™ SL Integration

The Spitfire Project Management System provides seamless integration with Microsoft Dynamics SL Project Accounting and Financials. Since our product is exclusively developed to interface to Microsoft Dynamics SL and only to Microsoft Dynamics SL, our solution is a single integrated solution - not an interface between separately developed systems. Not only does our system add Project Management capabilities to Microsoft Dynamics SL, but it also embeds significant functional extensions directly into Microsoft Dynamics SL in the form of workflow/routing and document imaging.

## Project Dashboard

The browser-based project dashboard is accessible from any computer connected to your intranet or the internet. It provides either project-centric information, or views across multiple projects. The Dashboard is your entry point into your projects, providing quick and easy access to vital project information. From the dashboard, a user can see open action items by due date/time or priority, all documents relating to a project, automated business condition Watchdog alerts, and other critical project information.

*The Enhanced Microsoft Dynamics SL Menu can be opened in the Favorites panel of the Spitfire Project Management Dashboard or can be used as a stand-alone menu to replace the standard Microsoft Dynamics SL menu. The advantages to the Spitfire Menu are: MS-SQL table to control position of items in menu, user-sensitive (users only see those options for which they have access rights, user-configurable (user can choose to show Tasks at Level 2 or in the Tasks folder, items can be configured for one-click access.*



Description	Date	Type	Project	Due	Originator	Priority
ABC Construction - Liability Int Certificate	1002	Certificates and Approval	GC-123000	2/15/2005	Demo Employee	Medium
Application 000001	000001	Construction Billing Entry	GC-123000	2/15/2005	Demo Employee	Low
Application 000002	000002	Construction Billing Entry	GC-123000	2/15/2005	Demo Employee	Low
AP Voucher: Coho Supply	000132	AP Vouchers & Adjustments	GC-123004	2/15/2005	Demo Employee	Low
AP Voucher: WW Windows and Glass	000133	AP Vouchers & Adjustments	GC-123004	2/15/2005	Demo Employee	Low
Utility Changes per City Requirements	000002	Project Change Order	GC-123000	2/15/2005	Demo Employee	PY1
Project Drawings	3	Drawings	GC-123000	2/16/2005	Demo Employee	Low
AP Voucher: University Mechanical	000124	AP Vouchers & Adjustments	GC-123001	2/16/2005	Demo Employee	Low
00001Z	00001Z	Requisition/PO	-	2/16/2005	Demo Employee	Low
Crescent Electric Supply 000019	000019	Requisition/PO	GC-123000	2/16/2005	Demo Employee	Low
Install HVAC	0004	Subcontract Change Order	GC-123000	2/16/2005	Demo Employee	Low

## Unified Contacts

Spitfire Project Management includes a unified Contact List for use in Project Management. The list includes your contacts in the following Microsoft Dynamics SL files: Employee Maintenance, Project Employee Maintenance, Vendor Maintenance and Customer Maintenance. Updates to your Microsoft Dynamics SL files, automatically update the information in your Spitfire Project Management Contact List. At last, all of your contact information in one location.

## Document Control

Spitfire provides a comprehensive system to track and control all of your vital project documents and logs. Document types include:

- ▶ Submittal
- ▶ Transmittal
- ▶ Bid
- ▶ Bid Request
- ▶ Request for Information (RFI)
- ▶ Daily Field Report
- ▶ Punch List
- ▶ General Correspondence
- ▶ Subcontract
- ▶ Issue Log
- ▶ Project Change Order
- ▶ Meeting Minutes
- ▶ Drawings
- ▶ Field Directive
- ▶ General Task
- ▶ Requisition/PO
- ▶ Permits
- ▶ Certificates and Approvals
- ▶ Inspections and Tests
- ▶ Lien
- ▶ Progress Photos
- ▶ Safety Notices
- ▶ Voucher
- ▶ Construction Billing Entry
- ▶ Invoice & Adjustment

## Microsoft Dynamics SL Integration

### Document Imaging

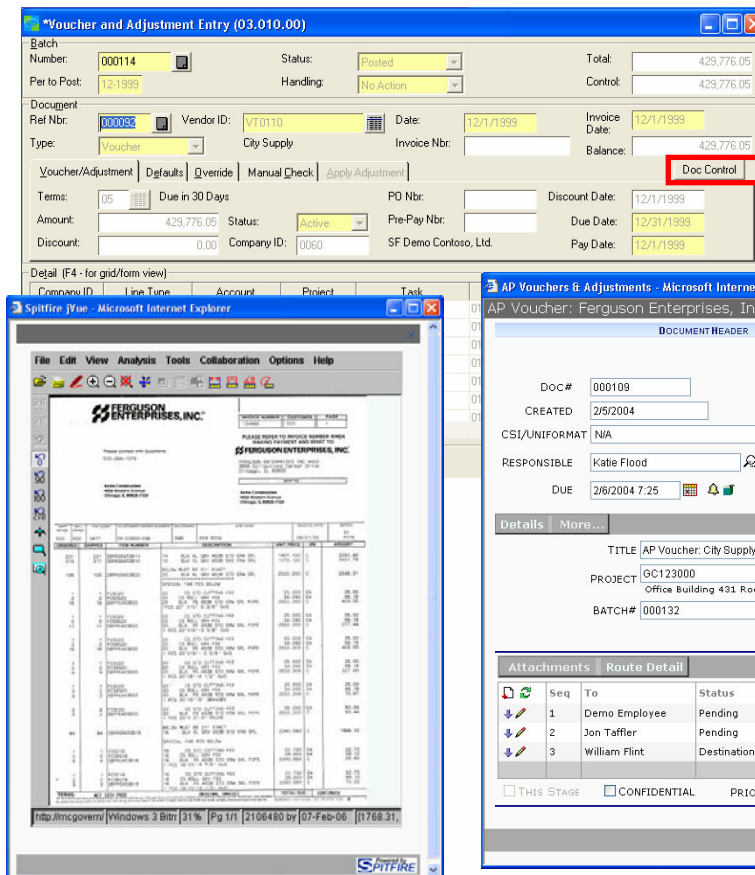
Spitfire provides fully integrated document imaging capability within the Project Management System and also embedded directly within Microsoft Dynamics SL IV. This includes single image scan, batch scanning for high volume documents, and full text OCR for searching any document based upon embedded text. Any project or accounting related document may be easily scanned and attached to a transaction or cataloged independently for future retrieval. You may also attach any other file, such as Word docs, JPEG, PDF, or CAD files or spreadsheets. This provides an easy way to file, share, manage, and track anything from drawings to AP invoices and any handwritten documents. Scanned images have comprehensive annotation capability including text, highlights, sticky notes, audio, freehand scribble, pointers, images, stamps, rulers, hyperlinks and more.

### Batch Scanning for AP Invoices

Be sure to check out Spitfire's enhancement for AP. Our high-volume Batch Scanning viewer allows you to click through your scanned AP Invoice as you enter your voucher in Microsoft Dynamics SL; now entering your vouchers and routing them to project managers for approval is one integrated process.

### Workflow/Routing

Spitfire provides a sophisticated workflow/routing system to help control the flow of information both inside your organization and to 3<sup>rd</sup> party project team members. Documents may be routed to as many project team members as necessary on either a parallel or serial basis. Documents may also be routed on either an approval required or a "cc" basis. A complete audit trail, of each individual's receipt and actions pertaining to the document is maintained. E-mail messaging may be set up to let people know when an item has been routed to them, or just for high priority items. Routings may be predefined based on specific criteria including type of document and project, or the routing may be edited or established "on-the-fly". With Spitfire your workflow requirements can easily be accommodated. Workflow/Routing capabilities are seamlessly integrated across both Spitfire Project Management and native Microsoft Dynamics SL forms



The screenshot shows the 'Voucher and Adjustment Entry' form in Microsoft Dynamics SL. A red box highlights the 'Doc Control' button. Below the form are two browser windows. The first window shows a scanned invoice from Ferguson Enterprises, Inc. The second window shows the 'AP Vouchers & Adjustments' interface with a routing table:

Seq	To	Status	Note	Due
1	Demo Employee	Pending		Feb 05 07:25
2	Jon Taffer	Pending		Feb 06 07:25
3	William Flint	Destination		Feb 07 07:25

*The **Doc Control** button on Microsoft Dynamics SL forms allows you to route any document to any one, even individuals outside of your company and view your scanned documents, too.*

### Enhanced Microsoft Dynamics SL Communicator

Microsoft Dynamics SL Communicator Alerts are redirected to Spitfire's Dashboard (Watchdog). This provides enhanced browser-based access to your Communicator Alerts, as well as consolidating them with Spitfire Document Control alerts.